

Nuclear Future in Japan

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Current Status of Fukushima

- ~130,000 local people have been suffering as evacuees
- Contaminated water is being purified and stored in the storage tanks
- Decommissioning of damaged reactors has been deployed based on mid. & long term road map
- Decontamination of the surrounded environment is in progress



Current Status of NPP in Japan

- All the NPPs (48plants, 44Gw) have been shut down since Sept. 2013
- 18 plants out of 48 plants are in the process of safety assessment by the regulatory body (NRA) based on the new regulation

 Restart of NPPs is expected later this year, but it is not clear when and how many units will restart

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Effects by Suspension of All NPPs Operation

- Power supply has been assured by restarting aged fossil plants
- Energy conservation has been requested
- No electricity shortage happened, however still high risk for energy supply
- Import of crude oil and natural gas sharply increased
- Additional cost to purchase oil and gas: ~4.1T-JY (41bn\$)/FY2013
- CO2 emission increased
- Electricity rate change: for households ~10%
 for industries ~15%



New Energy Policy of Japan

The 4th Strategic Energy Plan of Japan (Apr. 11, 2014)

- Basic view point of energy policies: 3E+S with global viewpoint and national economic growth
 - 3E (Energy security, Economic efficiency, Environment)S (Safety)
- Building a multi-layered, diversified and flexible energy demand-supply structure
- Nuclear power is an important base-load power source and a low carbon and quasi-domestic energy source, contributing to stability of energy demand- supply structure



Nuclear Policy in Japan

- Dependency on nuclear power generation will be lowered to the extent possible by energy saving and introducing renewable energy as well as improving the efficiency of thermal power generation
- Volume of electricity to be secured by nuclear power generation will be carefully examined, taking Japan's energy constraints into consideration from the view point of stable energy supply, cost reduction, global warming and maintaining nuclear technologies and human resources
- Energy mix will be announced soon after this plan, taking into consideration factors including restart of nuclear power plants and expansion of renewable energies, and so on

Japan's Role in the Global Nuclear Development

- share the lessons learned from the Fukushima accident and enhance safety of nuclear installations in the world
- promote decommissioning of damaged reactors of Fukushima in cooperation with international community
- support the nuclear development program of newcomer countries
- contribute to assure the international regime of nuclear nonproliferation and security
- take the lead in international R&D program of innovative nuclear technology



Thank you for your attention!

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