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STATE ATOMIC ENERGY CORPORATION "ROSATOM"

Nuclear power long-term competitiveness

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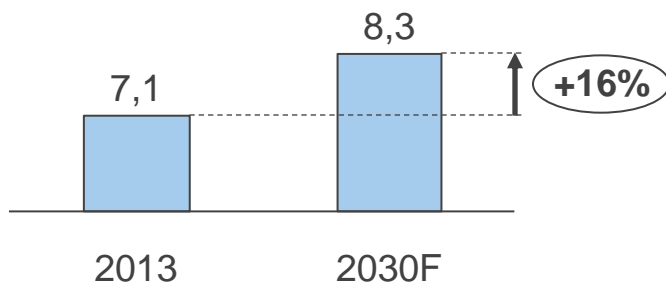
Energy consumption is expected to grow



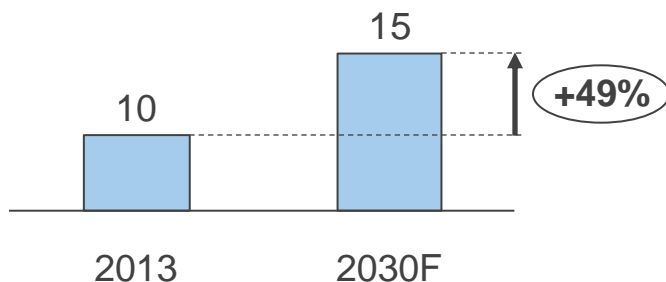
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Key drivers of energy consumption

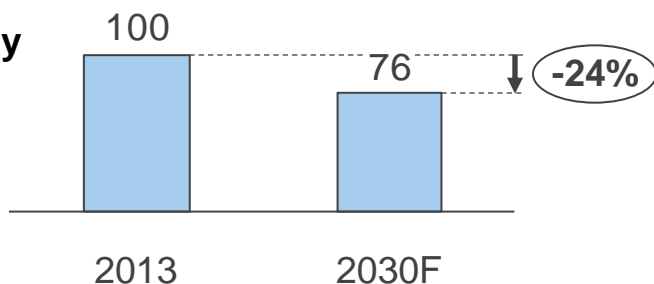
Population,
bln people



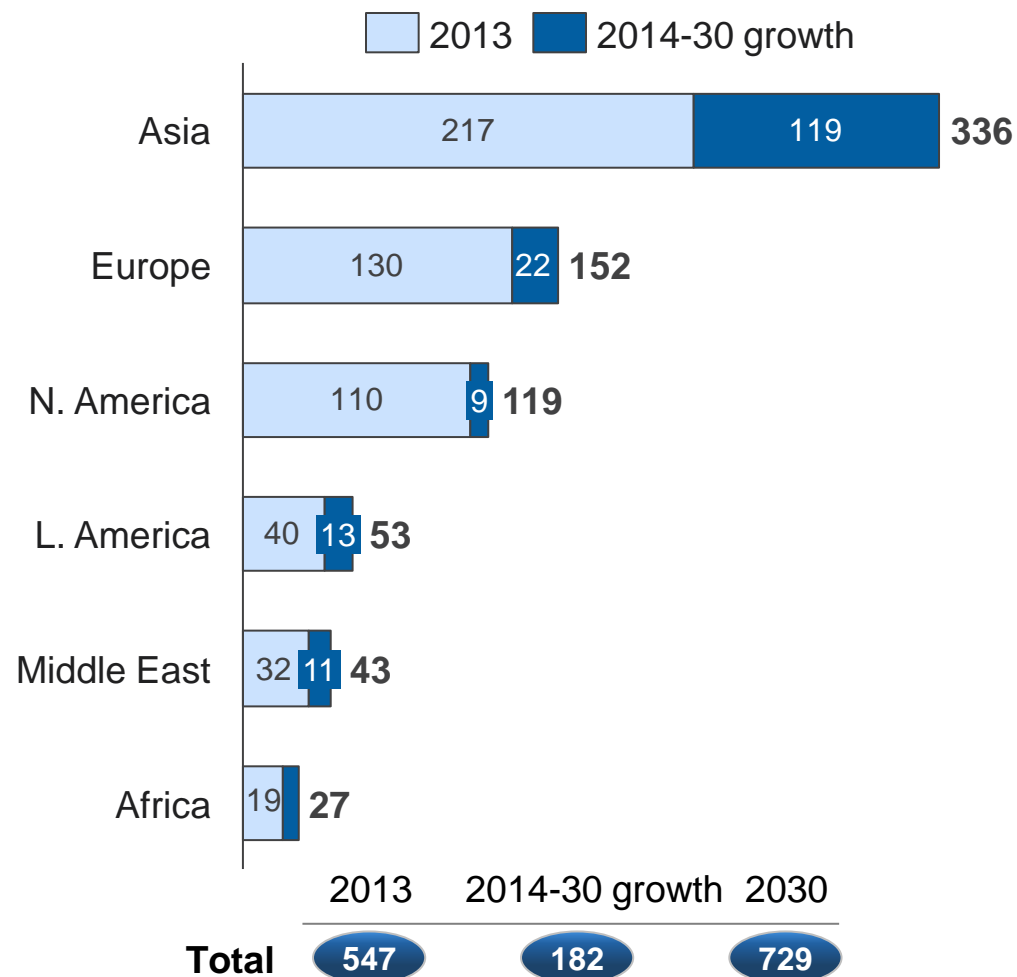
GDP per capita,
'000 \$ in 2010 prices



Energy efficiency impact,
%



World energy consumption, quad BTU



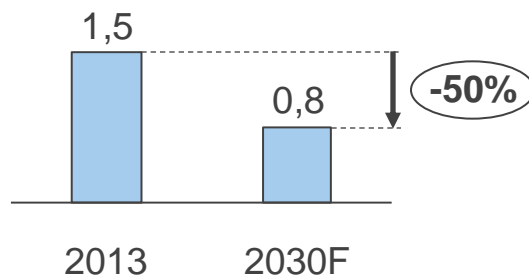
Electricity share in global energy consumption



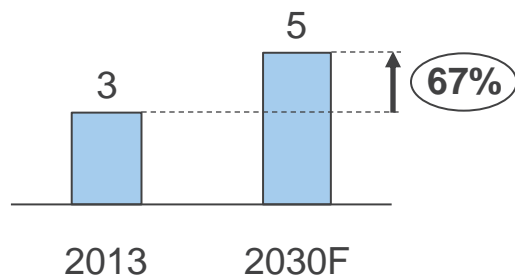
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Key drivers of electricity share increase

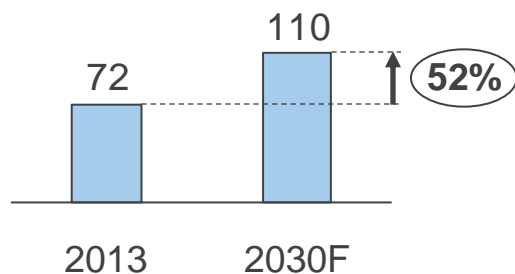
Electrification, bln people without access to electricity



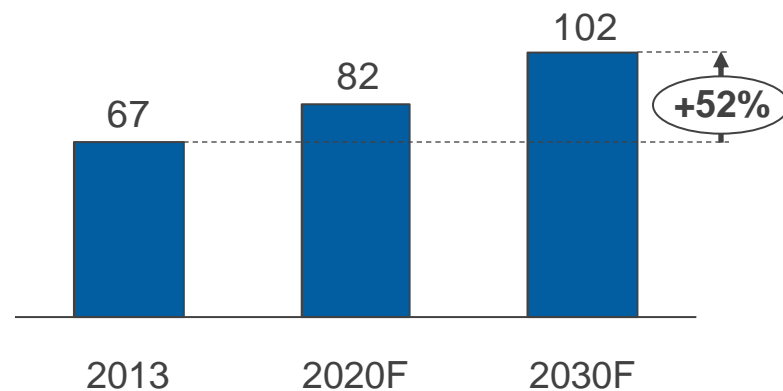
Urbanization, bln people



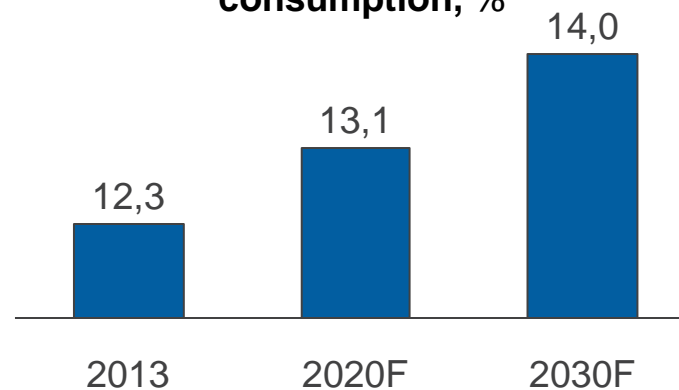
Electricity consumption on transport, hybrid and electric vehicles, mln units



World electricity consumption, quad BTU

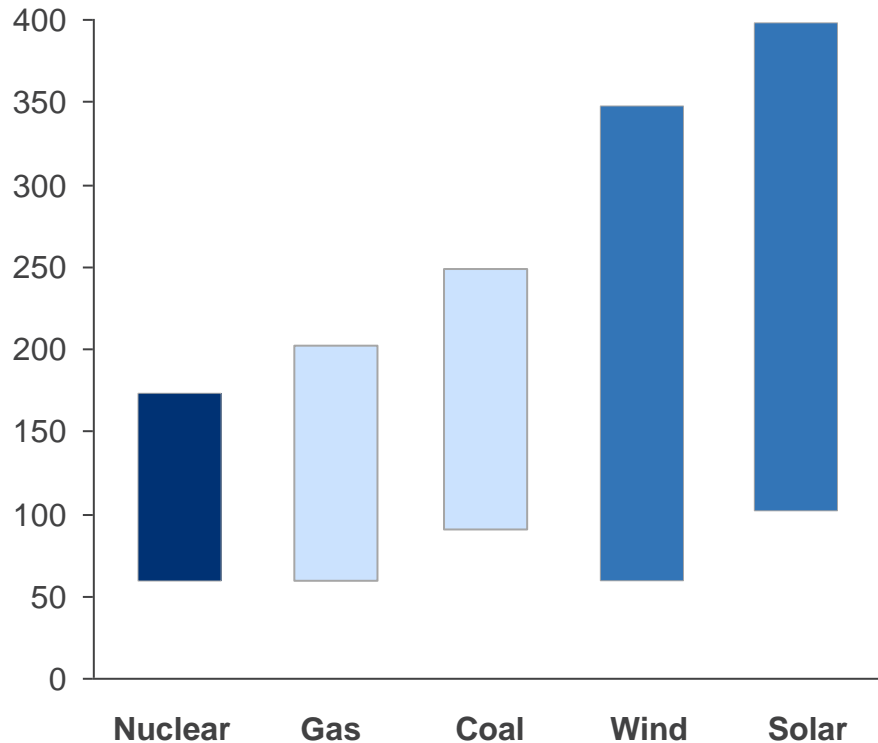


Share of electricity in world energy consumption, %

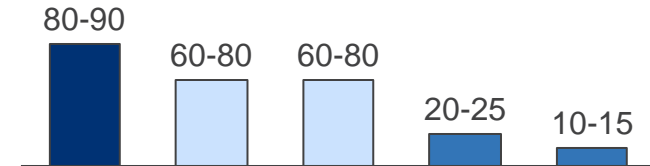


Nuclear power is efficient energy source

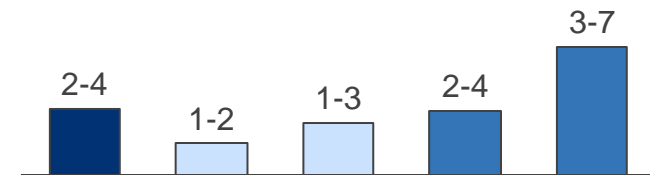
Range of levelized cost of electricity (LCOE)*, \$/MWh



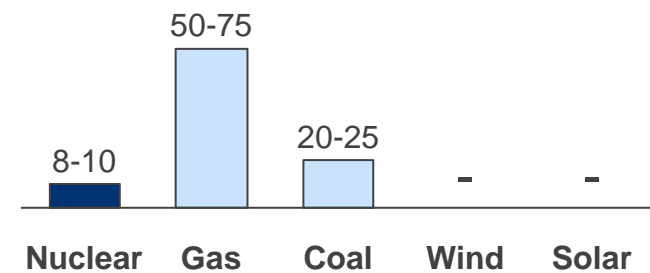
Typical load factor, %



Overnight cost, '000 \$/kW



Fuel cost, \$/MWh



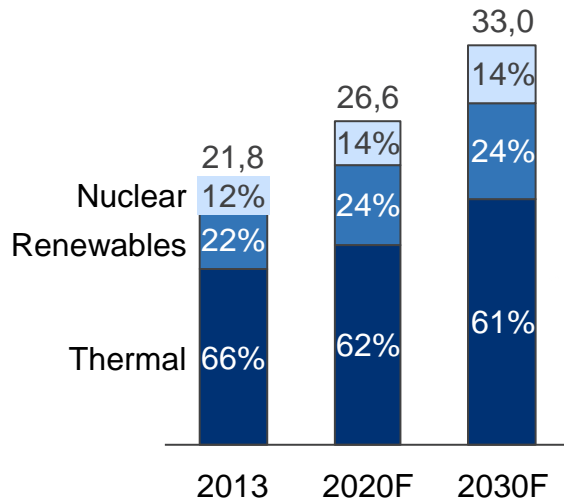
* Discounted sum of capital and operational expenditures for the overall period of operation divided by the volume of electricity generation for the overall power plant life cycle

Nuclear power share is expected to increase

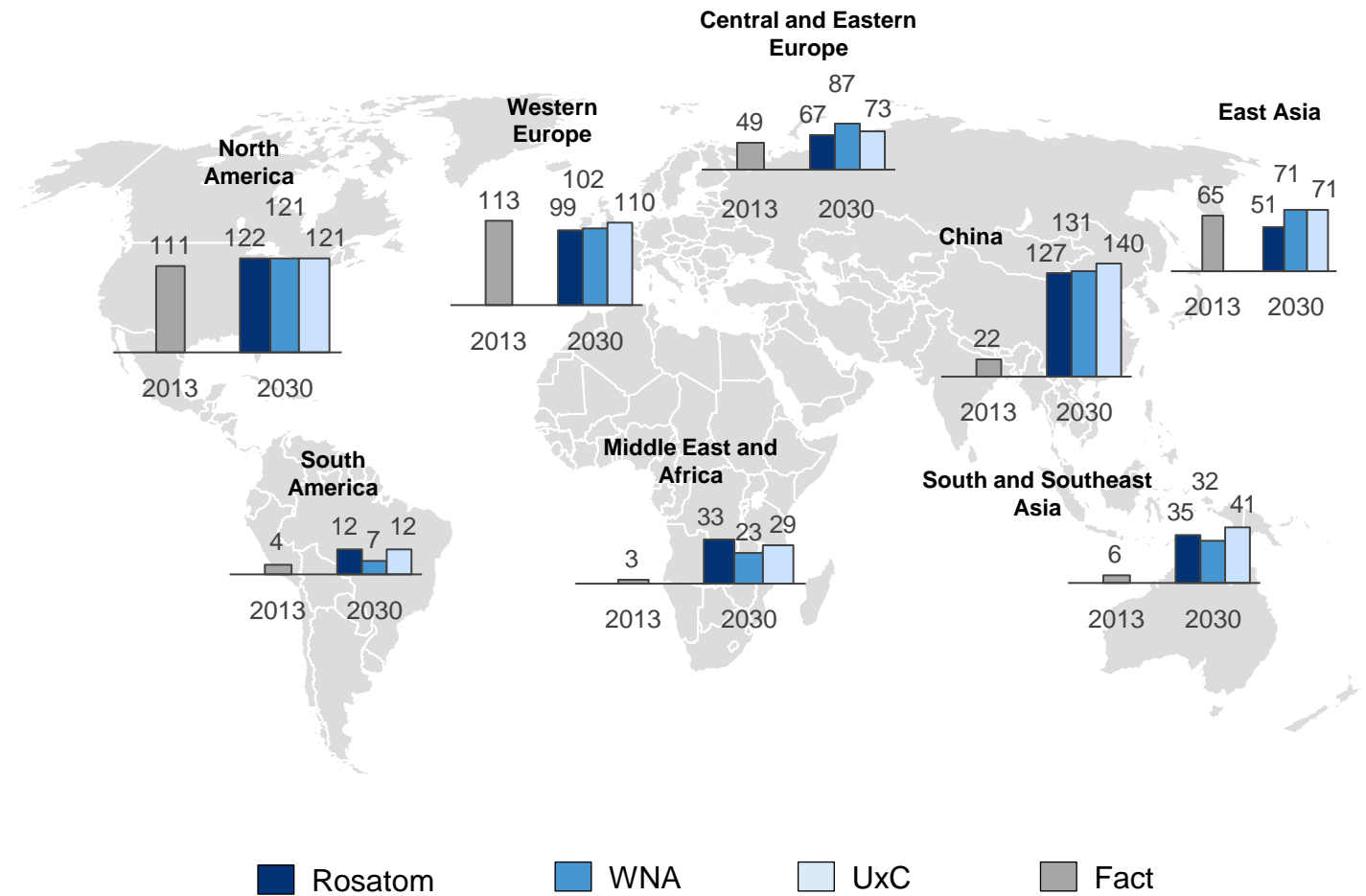


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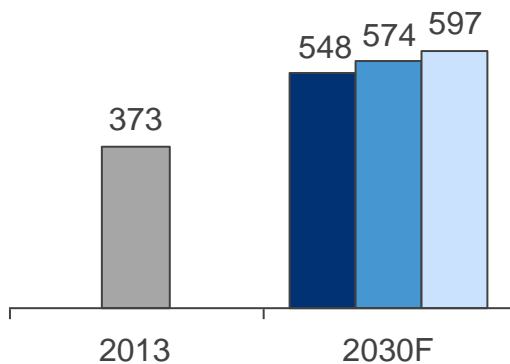
World power mix, '000 TWh



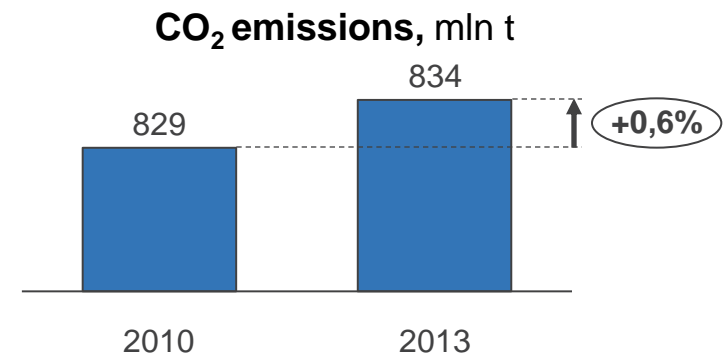
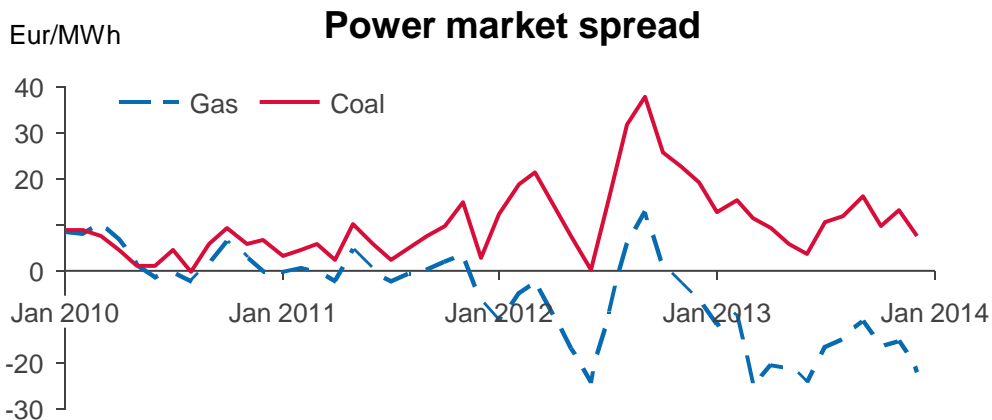
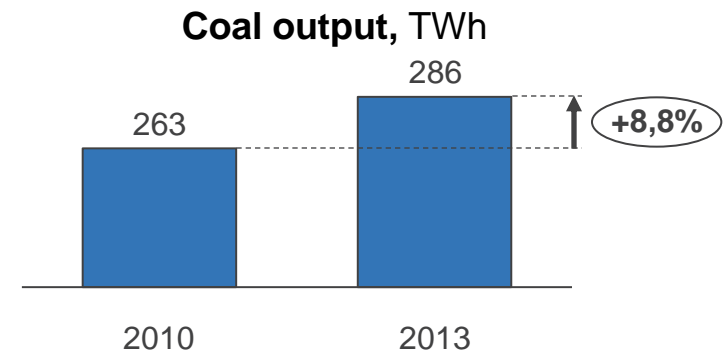
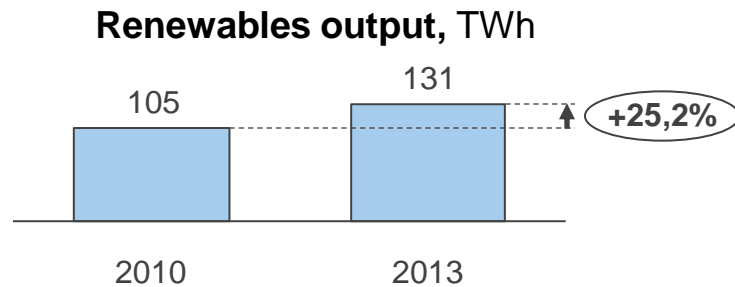
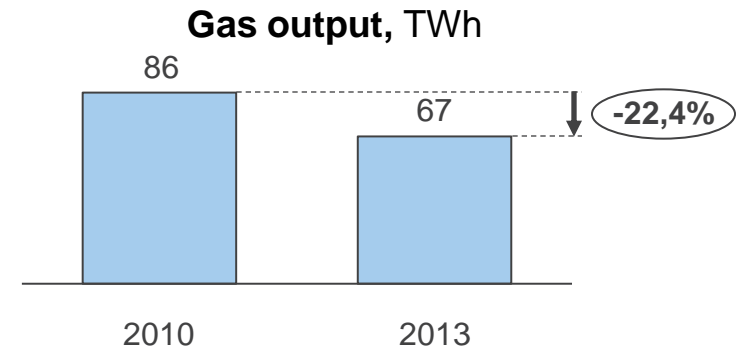
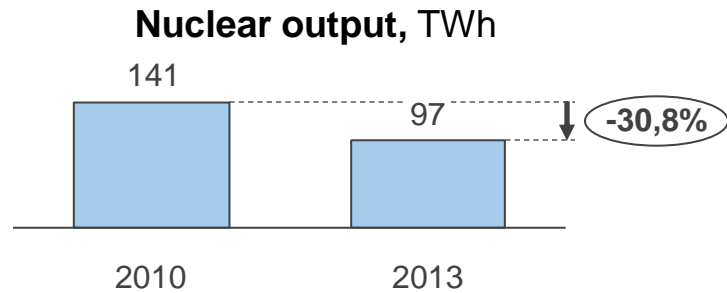
Installed nuclear capacity by regions, GW



Global installed nuclear capacity, GW



Financial attractiveness drives energy market development



Nuclear power development means not only large scale power production, but also additional advantages



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Power production

- Base load



Industry development

- New jobs
- Creation of manufacturing facilities



Science development

- R&D
- New technologies development

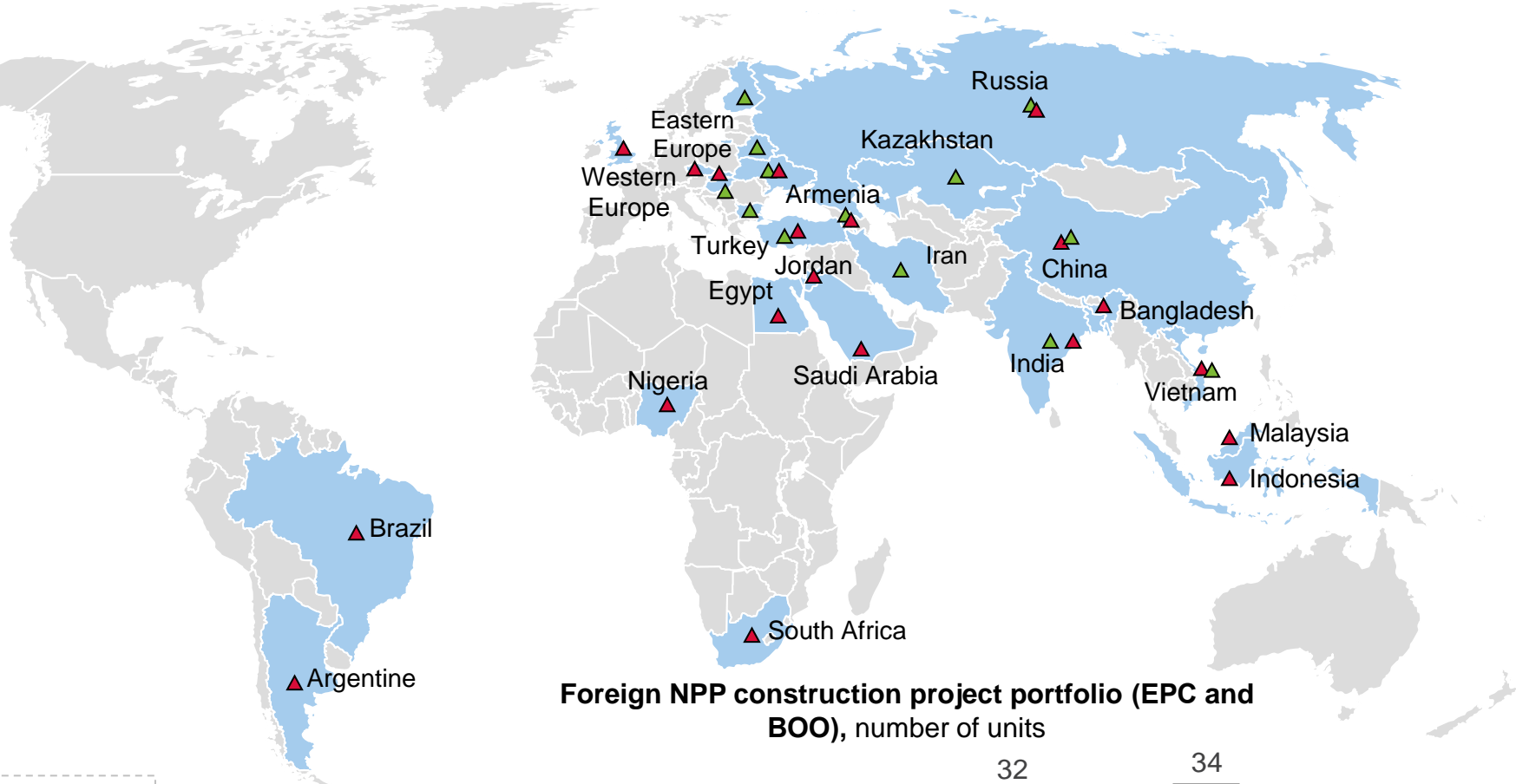


Alternative use

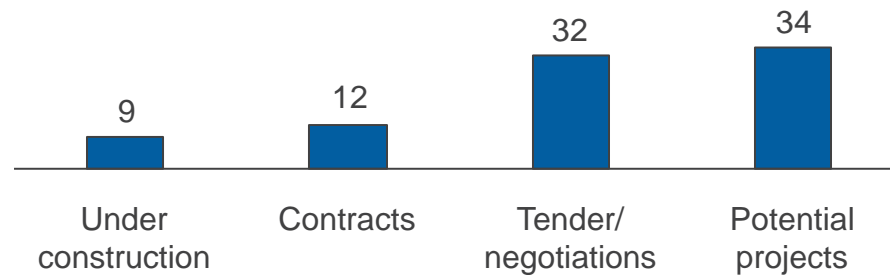
- Seawater desalination
- Heat generation



Rosatom's NPP construction project portfolio covers 24 countries



Foreign NPP construction project portfolio (EPC and BOO), number of units



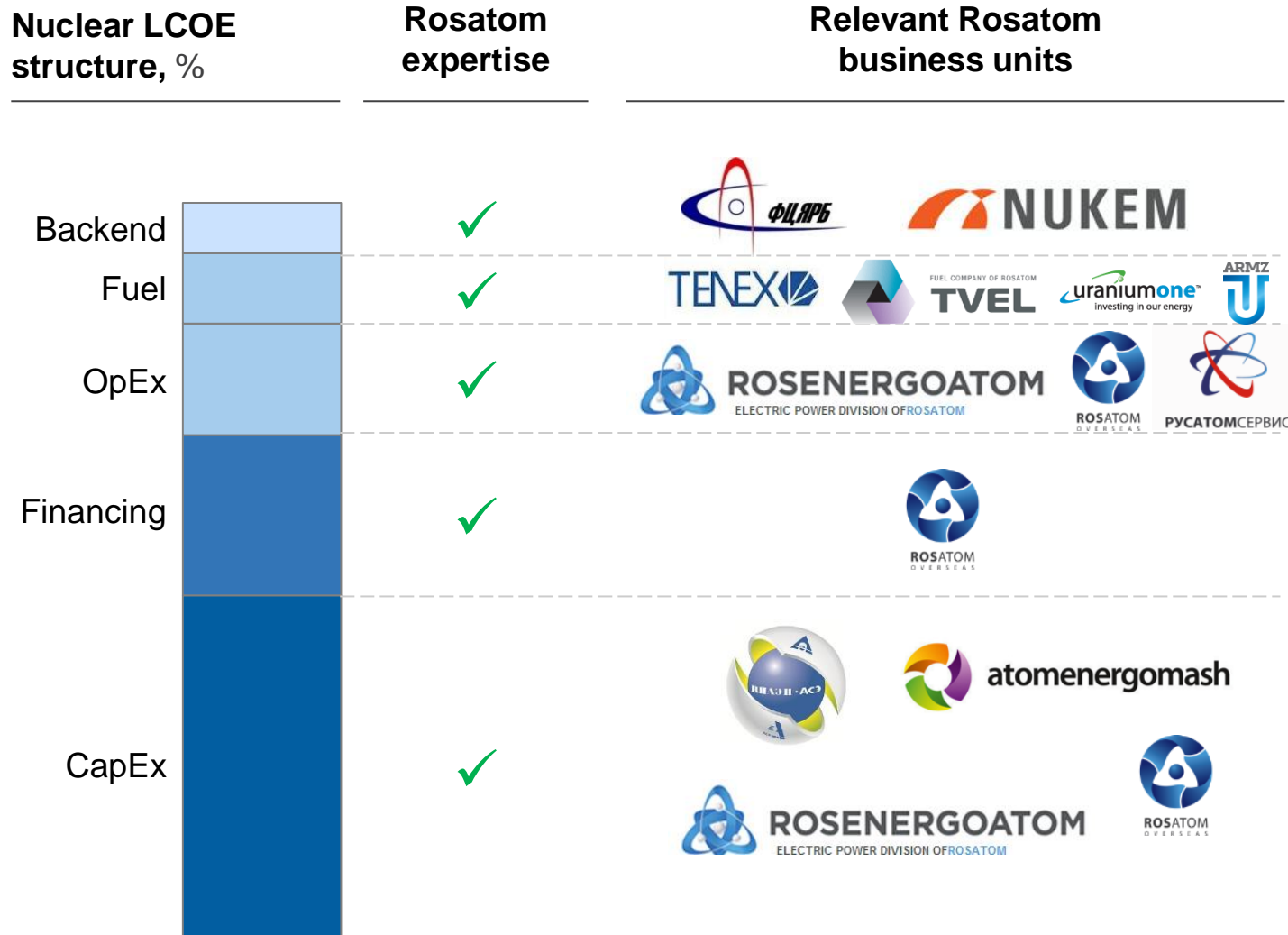
NPP of Russian design:

▲ Current /under construction

▲ Potential projects

Rosatom can ensure the full lifetime cost of nuclear power

ILLUSTRATIVE



- Rosatom offers products and services in all segments of nuclear power value chain
- Rosatom can ensure not only costs of single products of the nuclear value chain, but the levelised cost of nuclear kWh